

United States Bankruptcy Court
District of Wyoming

In re Western Biomass Energy LLC, Case No. 12-21085
Debtor Chapter 11

Amended - LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Blue Sugars Corporation 525 University Loop, #111 Rapid City, SD 57701		Security Agreement		\$29,902,534.86
			SECURED VALUE:	\$1,942,778.33
Midwest Mechanical Contractors, inc 13800 Wyandotte Street Kansas City, MO 64145			DISPUTED	\$1,207,973.39
Midwest Renewable Energy LLC c/o Jerrod L. Strasheim 3610 Dodge Street, #212 Omaha, NE 68131			DISPUTED	\$1,200,000.00
Western Industrial Contractors 14805 East Moncrieff Place Aurora, CO 80011				\$989,397.09
Miller Fabrication, LLC Department 254 PO Box 4652 Houston, TX 77210-4652				\$145,779.53

In re Western Biomass Energy LLC, Case No. 12-21085
Debtor Chapter 11

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Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Andritz Enviroment & Process Dept 0312 PO Box 120312 Dallas, TX 75312-0312				\$76,508.13
Sulzer Chemtech USA Inc PO Box 700480 Tulsa, OK 74170				\$37,520.00
Powder River Energy Corp PO Box 930 Sundance, WY 82729				\$36,622.32
Snow Crest Chemicals PO Box 50584 Billings, MT 59105				\$21,786.81
NRM Company 4771 Sweetwater Blvd Sugar Land, TX 77479			DISPUTED	\$14,000.00
Martin Trans-Logics, Inc. PO Box 59 3601 W Tickman Street Sioux Falls, SD 57101				\$13,508.02

In re Western Biomass Energy LLC, Case No. 12-21085
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(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
L&H Industrial, Inc. 913 L&J Court Gillette, WY 82718				\$12,788.00
Kimball Midwest Dept. L-2780 Columbus, OH 43260-2780				\$12,531.36
Voith Meri Environmental Solutions PO Box 1262 Appleton, WI 54912-1262				\$11,122.56
MGTC, Inc PO Box 730467 Dallas, TX 75373-0467				\$10,589.15
Bio Springer North America 321 de la Commune, #300 Montreal QC Canada H2Y 2E1				\$9,961.08
Midland Scientific, Inc. PO Box 310304 Des Moines, IA 50331-0304				\$8,904.70

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(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
University of Tennessee Institute of Agriculture 103 Morgan Hall Knoxville, TN 37996-4506				\$8,617.00
Heinrich Frings GmbH & Co. KG Jonas-Cahn-Str. 9 53115 Bonn, Germany				\$8,287.04
Airgas Intermountain inc PO Box 7430 Pasadena, CA 91109-7430				\$6,879.66

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Thomas Bolan, Manager of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 1/11/2013

Signature: s/ Thomas Bolan

Thomas Bolan ,Manager
(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

B6A (Official Form 6A) (12/07)

In re: Western Biomass Energy LLC

Case No. 12-21085

(If known)

Debtor

AMENDED - SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Commercial Building located at 131 Buffalo Creek Road Upton, Wyoming	None		\$ 383,824.72	\$30,495,867.43
Total ➤			\$ 383,824.72	

(Report also on Summary of Schedules.)

In re **Western Biomass Energy LLC**Case No. **12-21085****Debtor**

(If known)

AMENDED - SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand		Cash on Hand		0.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Wells Fargo Bank 825 St Joseph Street Rapid City, SD 57701 Business Checking		3,027.94
3. Security deposits with public utilities, telephone companies, landlords, and others.		Department of Treasury - Alcohol and Tobacco Tax and Trade Bureau - Distilled Spirits Bond (\$15000.00)		0.00
Security deposits with public utilities, telephone companies, landlords, and others.		Town of Upton (\$5000.00)		0.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			

B6B (Official Form 6B) (12/07) -- Cont.

In re Western Biomass Energy LLC

Debtor

Case No. 12-21085

(If known)

AMENDED - SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.				0.00
Automobiles, trucks, trailers, and other vehicles and accessories.		1986 Kenworth VIN#2NKCL59X9GM336050		3,000.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2003 Chevrolet PU VIN#1GCJK39142E238193		12,800.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2008 Loama Flatbed Trailer VIN#5L8GH402281014348 (salvage title)		700.00
Automobiles, trucks, trailers, and other vehicles and accessories.		2012 Texas Pride Flatbed Trailer VIN#1B9K2NGT3CC624921		10,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment and supplies used in business.		Business Machinery, Fixtures, Office Equipment, Lab Equipment and Supplies See Attachment A		1,756,217.22

B6B (Official Form 6B) (12/07) -- Cont.

In re Western Biomass Energy LLC

Debtor

Case No. 12-21085

(If known)

AMENDED - SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
30. Inventory.		Primarily bagasse feedstock		157,033.17
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
<u>2</u> continuation sheets attached			Total ➤	\$1,942,778.33

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

**Western Biomass Energy LLC
Bankruptcy Case 12-21085**

**ATTACHMENT A
Equipment, Fixtures & Office Equipment**

Description	Value
Building	
Boiler	30,574.17
Cooling tower	9,724.06
Extruder	-
Hydrolysis tanks	159,896.93
Fermentatiion tanks	216,843.11
Fermentation tanks - yeast prop	76,443.69
Aqua ammonia & acid distribution	6,118.36
Reactor	192,911.91
Reactor discharger	15,637.06
Stripper & Rectifier column	97,865.30
Molecular sieve Beds	16,842.81
Evaporators	44,227.44
Weigh belt	5,471.73
Mill	1,574.75
Conveyors	10,674.97
Separations Equipment	450,841.24
MCC/Electrical infrastructure	311,099.72
Lab Equip	14,579.15
Pumps	32,627.87
Scales and Load-out	7,696.48
Miscellaneous	48,866.84
Office equipment	5,699.62
	<u>1,756,217.22</u>

In re Western Biomass Energy LLC

Debtor

Case No. 12-21085

(If known)

AMENDED SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
Blue Sugars Corporation 525 University Loop, #111 Rapid City, SD 57701			10/05/2012 Security Agreement Secured by Commercial Property, Inventory, and Equipment/fixtures				30,495,867.43	29,902,534.86
			VALUE \$1,942,778.33					
ACCOUNT NO.		J						
First National Bank of Omaha 1620 Dodge Street, Stop 1050 Omaha, NE 68197			Security Agreement Secured by Commercial Property, Inventory, and Equipment/fixtures	X	X		156,589.18	0.00
			VALUE \$1,942,778.33					
ACCOUNT NO.								
GDS Consult SA 147 Rue d'Eglise Brussels, B-1150 Belgium			10/25/2012 Security Agreement Secured by Commercial Property, Inventory, and Equipment/fixtures		X		12,500.00	0.00
			VALUE \$1,942,778.33					
ACCOUNT NO.								
Lansing Securities Greenberg & Traurig Attn Raymond Lee 3161 Michelson Drive, #1000 Irvine, CA 92612			10/25/2012 Security Agreement Secured by Commercial Property, Inventory, and Equipment/fixtures		X		20,000.00	0.00
			VALUE \$1,942,778.33					

1 continuation sheets attached

Subtotal >
(Total of this page)

\$ 30,684,956.61 \$29,902,534.86

Total >
(Use only on last page)

\$ \$

(Report also on Summary of (If applicable, report
Schedules) also on Statistical
Summary of Certain
Liabilities and
Related Data.)

In re Western Biomass Energy LLC

Debtor

Case No. 12-21085

(If known)

AMENDED SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. KM CS 62517	X		05/26/2012 Secured by Commercial Property, Inventory, and Equipment/fixtures VALUE \$1,942,778.33				1,032,856.58	0.00
Security National Bank of Omaha PO Box 31400 Omaha, NE 68131-0400								
ACCOUNT NO.			10/25/2012 Security Agreement Secured by Commercial Property, Inventory, and Equipment/fixtures VALUE \$1,942,778.33		X		100,000.00	0.00
Signet Multi Manager SPC Inc C/O SS&C Glove Op Beaux Lane House Mercer Street Lower Dublin 2, Ireland								
ACCOUNT NO.			10/25/2012 Security Agreement Secured by Commercial Property, Inventory, and Equipment/fixtures VALUE \$1,942,778.33		X		7,500.00	0.00
TMF Trustees Singapore Trustee for John Eric Buckens Brumby House, Jalan Bahasa Box 80148 Lubuan F.T., Malaysia 87011								
ACCOUNT NO.			10/25/2012 Security Agreement Secured by Commercial Property, Inventory, and Equipment/fixtures VALUE \$1,942,778.33		X		20,000.00	0.00
Warcoing Sucre SA Rue Gachard 88/16 Brussels, Belgium 1050								

Sheet no. 1 of 1 continuation
sheets attached to Schedule of
Creditors Holding Secured
Claims

Subtotal >
(Total of this page)

\$ 1,160,356.58	\$ 0.00
\$ 31,845,313.19	\$ 9,902,534.86

Total >
(Use only on last page)

(Report also on Summary of (If applicable, report
Schedules) also on Statistical
Summary of Certain
Liabilities and
Related Data.)

In re Western Biomass Energy LLC

Debtor

Case No. 12-21085

(If known)

AMENDED SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) – Cont.

In re Western Biomass Energy LLCCase No. 12-21085
(If known)

Debtor

AMENDED SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**Type of Priority: Wages, Salaries, and Commissions**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Ben Estep 107 Cascade Ave Newcastle, WY 82710			Wages for period ending 10/31/2012				532.60	532.60	\$0.00
ACCOUNT NO. Chase Smith 101 1/2 Garner Lake Road Gillette, WY 82717			Wages for period ending 10/31/2012				549.55	549.55	\$0.00
ACCOUNT NO. Chris Fagg 1710 Gray Blvd Newcastle, WY 82701			Wages and Earned Vacation for period ending 10/31/2012				321.45	321.45	\$0.00
ACCOUNT NO. Cody Gallaher 2311 2nd Ave SW Rochester, MN 55902			Wages for period ending 10/31/2012				134.13	134.13	\$0.00
ACCOUNT NO. Greg Blankenship 3413 Wisconsin Ave Rapid City, SD 57701			Wages for period ending 10/31/2012				65.25	65.25	\$0.00
ACCOUNT NO. Jeff Hargrave PO Box 377 Upton, WY 92730			Wages for period ending 10/31/2012				432.60	432.60	\$0.00

Sheet no. 1 of 4 continuation sheets attached to Schedule of Creditors Holding Priority ClaimsSubtotals
(Totals of this page)

\$ 2,035.58	\$ 2,035.58	\$ 0.00
\$		
	\$	\$

Total
(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.)Total
(Use only on last page of the completed
Schedule E. If applicable, report also on the
Statistical Summary of Certain Liabilities
and Related Data.)

B6E (Official Form 6E) (4/10) – Cont.

In re Western Biomass Energy LLCCase No. 12-21085

(If known)

Debtor

AMENDED SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Wages, Salaries, and Commissions

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Justin Krueger PO Box 812 Upton, WY 82730			Wages and Earned Vacation for period ending 10/31/2012				436.70	436.70	\$0.00
ACCOUNT NO. Perry West PO Box 693 Upton, WY 82730			Wages and Earned Vacation for period ending 10/31/2012				660.20	660.20	\$0.00
ACCOUNT NO. Randy Hurte 616 Pine Street Newcastle, WY 82701			Wages for period ending 10/31/2012				340.50	340.50	\$0.00
ACCOUNT NO. Richard McGinnis 308 West Cambria Street Newcastle, WY 82701			Wages for period ending 10/31/2012				260.30	260.30	\$0.00
ACCOUNT NO. Stephanie Rikke PO Box 35 Upton, WY 82730			Wages for period ending 10/31/2012				139.80	139.80	\$0.00
ACCOUNT NO. Steve McNutt PO Box 311 Upton, WY 82730			Wages and Earned Vacation for period ending 10/31/2012				1,362.36	1,362.36	\$0.00

Sheet no. 2 of 4 continuation sheets attached to Schedule of Creditors Holding Priority ClaimsSubtotals
(Totals of this page)

\$ 3,199.86	\$ 3,199.86	\$ 0.00
\$		
	\$	\$

Total >
(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.)Total >
(Use only on last page of the completed
Schedule E. If applicable, report also on the
Statistical Summary of Certain Liabilities
and Related Data.)

B6E (Official Form 6E) (4/10) – Cont.

In re Western Biomass Energy LLC
DebtorCase No. 12-21085
(If known)**AMENDED SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**
(Continuation Sheet)**Type of Priority: Wages, Salaries, and Commissions**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Tanner Lange 7021 Blacktooth Ave Gillette, WY 82718			Wages for period ending 10/31/2012				545.95	545.95	\$0.00
ACCOUNT NO. Todd Rehling PO Box 486 Upton, WY 82730			Wages and Earned Vacation for period ending 10/31/2012				1,643.70	1,643.70	\$0.00
ACCOUNT NO. Tom Nehl Box 592 1118 Redwood Ave Upton, WY 82730			Wages and Earned Vacation for period ending 10/31/2012				720.06	720.06	\$0.00
ACCOUNT NO. Ty Kennedy PO Box 206 Upton, WY 82730			Wages and Earned Vacation for period ending 10/31/2012				4,324.68	4,324.68	\$0.00

Sheet no. 3 of 4 continuation sheets attached to Schedule of Creditors Holding Priority ClaimsSubtotals ➤
(Totals of this page)

\$ 7,234.39	\$ 7,234.39	\$ 0.00
\$		
	\$	\$

Total ➤
(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.)Total ➤
(Use only on last page of the completed
Schedule E. If applicable, report also on the
Statistical Summary of Certain Liabilities
and Related Data.)

B6E (Official Form 6E) (4/10) – Cont.

In re Western Biomass Energy LLC
DebtorCase No. 12-21085
(If known)**AMENDED SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**
(Continuation Sheet)**Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Weston County Treasurer 1 Main Street Newcastle, WY 82701			Personal property tax				6,743.32	6,743.32	\$0.00
ACCOUNT NO. Wyoming Department of Revenue 122 West 25th Street Herscher Building Cheyenne, WY 82002-0110			Sales/use tax				23.17	23.17	\$0.00

Sheet no. 4 of 4 continuation sheets attached to Schedule of Creditors Holding Priority ClaimsSubtotals ➤
(Totals of this page)Total ➤
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)Total ➤
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ 6,766.49	\$ 6,766.49	\$ 0.00
\$ 19,236.32		
	\$ 19,236.32	\$ 0.00

In re Western Biomass Energy LLC
Debtor

Case No. 12-21085
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. JDA			Vendor - Business Services/Supplies				5,353.00
Abstract Logic Systems 2050 West Main Street, #7 Rapid City, SD 57702							
ACCOUNT NO.			Vendor - Business Services/Supplies				1,022.00
AIM Investments PO Box 4729 Houston, TX 77210-4739							
ACCOUNT NO. JDA			Vendor - Business Services/Supplies				6,879.66
Airgas Intermountain inc PO Box 7430 Pasadena, CA 91109-7430							
ACCOUNT NO.			Vendor - Business Services/Supplies				2,940.19
Anderson Pump & Process 24107 Network Place Chicago, IL 60673-1241							
ACCOUNT NO. JDA			Vendor - Business Services/Supplies				76,508.13
Andritz Enviroment & Process Dept 0312 PO Box 120312 Dallas, TX 75312-0312							

12 Continuation sheets attached

Subtotal ➤	\$ 92,702.98
Total ➤	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Western Biomass Energy LLC
Debtor

Case No. 12-21085
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							52.98
Arrow Service Inc PO Box 530 Upton, WY 82730-0530			Vendor - Business Services/Supplies				
ACCOUNT NO.							226.98
B-4 Automotive 1101 2nd Street PO Box 165 Upton, WY 82730			Vendor - Business Services/Supplies				
ACCOUNT NO. JDA							3,849.24
Babbit International Inc PO Box 70094 Houston, TX 77270-0094			Vendor - Business Services/Supplies				
ACCOUNT NO. JDA							4,024.73
Batory Foods, Inc. PO Box 75162 Chicago, IL 60675-5162			Vendor - Business Services/Supplies				
ACCOUNT NO. JDA							9,961.08
Bio Springer North America 321 de la Commune, #300 Montreal QC Canada H2Y 2E1			Vendor - Business Services/Supplies				

12 Continuation sheets attached

Sheet no. 1 of 12 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal ➤ \$ **18,115.01**

Total ➤

\$	
\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Western Biomass Energy LLC
Debtor

Case No. 12-21085
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							1,407.50
Black Hawk Crane & Rigging PO Box 662 Gillette, WY 82717-0662			Vendor - Business Services/Supplies				
ACCOUNT NO.							6,732.80
Blue Cross Blue Shield of Wyoming PO Box 2266 Cheyenne, WY 82003-2266			Vendor - Business Services/Supplies				
ACCOUNT NO.							239.90
Border States Electric-RPC 774 Industrial Ave Rapid City, SD 57702-0328			Vendor - Business Services/Supplies				
ACCOUNT NO. JDA							223.69
Brookfield Engineering Laboratories 11 Commerce Blvd Middleboro, MA 02346-1031			Vendor - Business Services/Supplies				
ACCOUNT NO.							6,274.14
Casey Peterson & Associates PO Box 8127 Rapid City, SD 57709-8127			Vendor - Business Services/Supplies				

12 Continuation sheets attached

Sheet no. 2 of 12 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal ➤ \$ 14,878.03

Total ➤

\$	
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(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Western Biomass Energy LLC

Debtor

Case No. 12-21085

(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							499.92
Corision Fluid Products Dept 78278 PO Box 78000 Detroit, MI 48278-0278			Vendor - Business Services/Supplies				
ACCOUNT NO.							1,251.75
Dakota Business Center PO Box 2353 Rapid City, SD 57709-2353			Vendor - Business Services/Supplies				
ACCOUNT NO.							2,416.03
Donaldson Co 96869 Collection Center Drive Chicago, IL 60693			Vendor - Business Services/Supplies				
ACCOUNT NO.							240.25
Gillette Steel Center PO Box 2196 Gillette, WY 82717			Vendor - Business Services/Supplies				
ACCOUNT NO.							43.41
Grainger Dept. 874055577 PO Box 419267 Kansas City, MO 64141-6267			Vendor - Business Services/Supplies				

12 Continuation sheets attached

Sheet no. 3 of 12 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ➤ \$ **4,451.36**

\$
\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Western Biomass Energy LLC
Debtor

Case No. 12-21085
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. JDA							8,287.04
Heinrich Frings GmbH & Co. KG Jonas-Cahn-Str. 9 53115 Bonn, Germany			Vendor - Business Services/Supplies				
ACCOUNT NO.							140.40
I-90 Cold Storage Co 4711 South 1-90 Service Road Rapid City, SD 57703			Vendor - Business Services/Supplies				
ACCOUNT NO.							1,904.62
Joe's Food Center PO Box 770 Upton, WY 82730-0770			Vendor - Business Services/Supplies				
ACCOUNT NO.							12,531.36
Kimball Midwest Dept. L-2780 Columbus, OH 43260-2780			Vendor - Business Services/Supplies				
ACCOUNT NO. JDA							12,788.00
L&H Industrial, Inc. 913 L&J Court Gillette, WY 82718			Vendor - Business Services/Supplies				

12 Continuation sheets attached

Sheet no. 4 of 12 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ➤ \$ **35,651.42**

Total ➤

\$	
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(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Western Biomass Energy LLC
Debtor

Case No. 12-21085
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. JDA							13,508.02
Martin Trans-Logics, Inc. PO Box 59 3601 W Tickman Street Sioux Falls, SD 57101			Vendor - Business Services/Supplies				
ACCOUNT NO. JDA							2,891.54
Matheson Tri-Gas Inc. PO Box 845502 Dallas, TX 75284-5502			Vendor - Business Services/Supplies				
ACCOUNT NO.							376.35
McMaster-Carr PO Box 7690 Chicago, IL 60680-7690			Vendor - Business Services/Supplies				
ACCOUNT NO.							1,281.62
MG Oil Company PO Box 1006 Rapid City, SD 57709-1006			Vendor - Business Services/Supplies				
ACCOUNT NO.							10,589.15
MGTC, Inc PO Box 730467 Dallas, TX 75373-0467			Vendor - Business Services/Supplies				

12 Continuation sheets attached

Sheet no. 5 of 12 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal ➤ \$ 28,646.68

Total ➤

\$
\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Western Biomass Energy LLC

Debtor

Case No. 12-21085

(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							8,904.70
Midland Scientific, Inc. PO Box 310304 Des Moines, IA 50331-0304			Vendor - Business Services/Supplies				
ACCOUNT NO.					X		1,207,973.39
Midwest Mechanical Contractors, inc 13800 Wyandotte Street Kansas City, MO 64145			Vendor - Business Services/Supplies				
ACCOUNT NO. CI 11 0004143			Vendor - Business Services/Supplies		X		1,200,000.00
Midwest Renewable Energy LLC c/o Jerrod L. Strasheim 3610 Dodge Street, #212 Omaha, NE 68131			Vendor - Business Services/Supplies				
ACCOUNT NO. JDA			Vendor - Business Services/Supplies				145,779.53
Miller Fabrication, LLC Department 254 PO Box 4652 Houston, TX 77210-4652			Vendor - Business Services/Supplies				
ACCOUNT NO.							848.29
Mobile Mini Inc PO Box 79149 Phoenix, AZ 85062-9149			Vendor - Business Services/Supplies				

12 Continuation sheets attached

Sheet no. 6 of 12 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ➤ \$ 2,563,505.91

\$
\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Western Biomass Energy LLC
Debtor

Case No. 12-21085
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							220.00
Mobile Storage Rentals Inc. 2830 Eglin Street Rapid City, SD 57703			Vendor - Business Services/Supplies				
ACCOUNT NO.							4,221.48
Motion Industries PO Box 98412 Chicago, IL 60693			Vendor - Business Services/Supplies				
ACCOUNT NO.							211.54
Norco Inc PO Box 15299 Boise, ID 83715			Vendor - Business Services/Supplies				
ACCOUNT NO. JDA							916.00
North Park Transportation Co 5150 Columbine Street Denver, CO 80216			Vendor - Business Services/Supplies				
ACCOUNT NO.							1,472.90
Northwest Instruments & Controls 2601 Midpoint Drive, #120 Fort Collins, CO 80525			Vendor - Business Services/Supplies				

12 Continuation sheets attached

Sheet no. 7 of 12 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal ➤ \$ 7,041.92

Total ➤ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Western Biomass Energy LLC

Debtor

Case No. 12-21085

(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.					X		14,000.00
NRM Company 4771 Sweetwater Blvd Sugar Land, TX 77479			Vendor - Business Services/Supplies				
ACCOUNT NO.							900.00
Ole's Trash Service PO Box 45 667 Green Mountain Road Upton, WY 82730			Vendor - Business Services/Supplies				
ACCOUNT NO.							1,123.50
Pound Printing Inc. 372 Jackson Street PO Box 502 Blair, NE 68008-0502			Vendor - Business Services/Supplies				
ACCOUNT NO.							36,622.32
Powder River Energy Corp PO Box 930 Sundance, WY 82729			Vendor - Business Services/Supplies				
ACCOUNT NO. JDA							1,000.00
Process Networks Plus, Inc 651 B US Highway 183, #33557 Leander, TX 78641			Vendor - Business Services/Supplies				

12 Continuation sheets attached

Sheet no. 8 of 12 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ➤ \$ 53,645.82

Total ➤ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Western Biomass Energy LLC

Debtor

Case No. 12-21085

(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							1,265.00
ProMAAC Systems Inc 3903 Garman Road Gillette, WY 82716			Vendor - Business Services/Supplies				
ACCOUNT NO.							56.33
Robert's Machine & Repair 19652 US Hwy 14 Sundance, WY 82729			Vendor - Business Services/Supplies				
ACCOUNT NO.							498.40
Slade Inc 181 Crawford Road Statesville, NC 28625			Vendor - Business Services/Supplies				
ACCOUNT NO.							407.92
Smith Engineering Inc 125 Columbia Court Chaska, MN 55138-2348			Vendor - Business Services/Supplies				
ACCOUNT NO.							21,786.81
Snow Crest Chemicals PO Box 50584 Billings, MT 59105			Vendor - Business Services/Supplies				

12 Continuation sheets attached

Sheet no. 9 of 12 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ➤ \$ 24,014.46

Total ➤ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Western Biomass Energy LLC
Debtor

Case No. 12-21085
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. JDA							1,340.64
South Fork Apartments 4500 Running W Drive Gillette, WY 82718			Vendor - Business Services/Supplies				
ACCOUNT NO.							37,520.00
Sulzer Chemtech USA Inc PO Box 700480 Tulsa, OK 74170			Vendor - Business Services/Supplies				
ACCOUNT NO.							2,796.15
Tech-Flow PO Box 219 Layton, UT 84041			Vendor - Business Services/Supplies				
ACCOUNT NO.							2,625.00
Tiger Transfer, LLC PO box 255 Upton, WY 82730			Vendor - Business Services/Supplies				
ACCOUNT NO.							1,895.00
Town of Upton PO Box 203 Upton, WY 82730			Vendor - Business Services/Supplies				

12 Continuation sheets attached

Sheet no. 10 of 12 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal ➤ \$ 46,176.79

Total ➤

\$	
\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Western Biomass Energy LLC
Debtor

Case No. 12-21085
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. JDA							1,285.53
United Rentals PO Box 840514 Dallas, TX 75284-0514			Vendor - Business Services/Supplies				
ACCOUNT NO. JDA			Vendor - Business Services/Supplies				8,617.00
University of Tennessee Institute of Agriculture 103 Morgan Hall Knoxville, TN 37996-4506			Vendor - Business Services/Supplies				
ACCOUNT NO.			Vendor - Business Services/Supplies				45.00
UNUM Life Insurance 2211 Congress Street Portland, MA 04122			Vendor - Business Services/Supplies				
ACCOUNT NO.			Vendor - Business Services/Supplies				722.96
Upton Coop PO Box 210 Upton, WY 82730			Vendor - Business Services/Supplies				
ACCOUNT NO. JDA			Vendor - Business Services/Supplies				11,122.56
Voith Meri Environmental Solutions PO Box 1262 Appleton, WI 54912-1262			Vendor - Business Services/Supplies				

12 Continuation sheets attached

Sheet no. 11 of 12 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$ 21,793.05
Total >	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Western Biomass Energy LLC
Debtor

Case No. 12-21085
(If known)

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							58.36
Water Tree, Inc. 2447 West Main Street Rapid City, SD 57702-2421			Vendor - Business Services/Supplies				
ACCOUNT NO.							304.00
Western Dakota Insurors, Inc. PO Box 1300 Rapid City, SD 57709			Vendor - Business Services/Supplies				
ACCOUNT NO.							989,397.09
Western Industrial Contractors 14805 East Moncrieff Place Aurora, CO 80011			Vendor - Business Services/Supplies				
ACCOUNT NO. JDA							2,997.20
Zook Enterprises LLC PO Box 73968 Cleveland, OH 44193			Vendor - Business Services/Supplies				

12 Continuation sheets attached

Sheet no. 12 of 12 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$ 992,756.65
Total >	\$ 3,903,380.08

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re: Western Biomass Energy LLC**Case No. 12-21085**

(If known)

Debtor

AMENDED SCHEDULE H - CODEBTORS Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
James Jandrain 3610 Dodge Street, #212 Omaha, NE 68131	Security National Bank of Omaha PO Box 31400 Omaha, NE 68131-0400
KL Energy Corp 525 University Loop, #111 Rapid City, SD 57701	
Linda Klaasmeyer 3610 Dodge Street, #212 Omaha, NE 68131	
Randall Kramer 4037 Valley West Drive Rapid City, SD 57702	
Theodore Hazer 14210 Hamilton Street Omaha, NE 68154	

Blue Cross Blue Shield of Wyoming PO Box 2266 Cheyenne WY 82003-2266	Vendor-Business Services/Supplies	\$ 6,732.80
Casey Peterson & Associates, LTD PO Box 8127 Rapid City SD 57709-8127	Vendor-Business Services/Supplies	\$ 6,274.14
Joe's Food Center PO Box 770 Upton WY 82730-0770	Vendor-Business Services/Supplies	\$ 1,904.62
MG Oil Company PO Box 1006 Rapid City SD 57709-1006	Vendor-Business Services/Supplies	\$ 1,281.62
MGTC, Inc PO Box 730467 Dallas, TX 75373-0467	Vendor-Business Services/Supplies	\$ 10,589.15
Mobile Mini, Inc. PO Box 79149 Phoenix, AZ 85062-9149	Vendor-Business Services/Supplies	\$ 848.29
Northwest Instruments & Controls 2601 Midpoint Drive Suite 120 Fort Collins CO 80525	Vendor-Business Services/Supplies	\$ 1,472.90
NRM Company 4771 Sweetwater Blvd. Sugar Land, TX 77479	Vendor-Business Services/Supplies	\$ 14,000.00
Ole's Trash Service PO Box 45 667 Green Mountain Rd Upton WY 82730	Vendor-Business Services/Supplies	\$ 900.00
Powder River Energy Corporation P.O. Box 930 Sundance, WY 82729-0930	Vendor-Business Services/Supplies	\$ 36,622.32
Robert's Machine & Repair 19652 US Highway 14 Sundance WY 82729	Vendor-Business Services/Supplies	\$ 56.33
Sulzer Chemtech USA, Inc. PO box 700480 Tulsa OK 74170	Vendor-Business Services/Supplies	\$ 37,520.00
Town of Upton Box 203 Upton WY 82730	Vendor-Business Services/Supplies	\$ 1,895.50
Upton Coop Box 210 Upton WY 82730	Vendor-Business Services/Supplies	\$ 722.96

EXHIBIT
CREDITORS ADDED TO MATRIX

Gregory Blankenship 3413 Wisconsin Ave Rapid City, South Dakota 57701	Wages/Vacation	\$ 65.25		Randy Hurte 616 Pine Street Newcastle, WY 82701	Wages/Vacation	\$ 340.50
Benjamin Estep 107 Cascade Ave Newcastle, Wyoming 82701	Wages/Vacation	\$ 532.60		Ty Kennedy PO Box 206 Upton, WY 82730	Wages/Vacation	\$ 4,324.68
Christopher Fagg 1710 Gray Blvd Newcastle, Wyoming 82701	Wages/Vacation	\$ 321.45		Justin Krueger PO Box 812 Upton, WY 82730	Wages/Vacation	\$ 436.70
Cody Gallaher 2311 2nd Ave SW Rochester, Minnesota 55902	Wages/Vacation	\$ 134.13		Tanner Lange 7021 Blacktooth Ave Gillette, WY 82718	Wages/Vacation	\$ 545.95
Jeffrey Hargrave PO Box 377 Upton, Wyoming 82730	Wages/Vacation	\$ 432.60		Steven McNutt PO Box 311 Upton, Wy 82730	Wages/Vacation	\$ 1,362.36
Richard McGinnis 308 W Cambria St Newcastle, Wyoming 82701	Wages/Vacation	\$ 260.30		Todd Rehling PO Box 486 Upton, Wyoming 82730	Wages/Vacation	\$ 1,643.70
Thomas Nehl Box 592 1118 Redwood Ave Upton, Wyoming 82730	Wages/Vacation	\$ 720.06		Chase Smith 101 1/2 Garner Lake Rd Gillette, Wyoming 82717	Wages/Vacation	\$ 549.55
Stephanie Rikke PO Box 35 Upton, Wyoming 82730	Wages/Vacation	\$ 139.80				
Perry West PO Box 693 Upton, Wyoming 82730	Wages/Vacation	\$ 660.20				

**Western Biomass Energy LLC
Bankruptcy Case 12-21085**

**Exhibit
Creditors Removed from Matrix**

add blue Consultoria Ltda Rua Joaquim Nabuca, 47, cjt, 81 San Paulo-SP CEPI4621-000 Brazil	Ryan Zebroski 2019 9th Street Rapid City, SD 57701
Delta Dental of South Dakota PO Box 1157 Pierre, SD 57501-1157	Solutions Dynamics PO Box 866 Bookfield, WI 53308
Dots Rental and Sales 814 N Robinson Road Texarkana, TX 75501	Vincent Corporation 2810 East 5th Ave Tampa, FL 33605
Fisher Scientific Attn: 011084 13551 Collection Center Drive Chicago, IL 60693	Wells Fargo Business Checks by Harland Clark Checks PO Box 27207 Salt lake City, UT 84127-0207
Flottweg Separation Tech Inc PO Box 635920 Cincinnatti, OH 45263-5920	
Novozymes North America Inc PO Box 7247-7554 Philadelphia, PA 19170-7554	

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
District of Wyoming

In re Western Biomass Energy LLC,
Debtor

Case No. 12-21085
Chapter 11

AMENDED - SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 383,824.72		
B - Personal Property	YES	3	\$ 1,942,778.33		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	2		\$ 31,845,313.19	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	5		\$ 19,236.32	
F - Creditors Holding Unsecured Nonpriority Claims	YES	13		\$ 3,903,380.08	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
TOTAL		26	\$ 2,326,603.05	\$ 35,767,929.59	

**United States Bankruptcy Court
District of Wyoming**

In re Western Biomass Energy LLC,
Debtor

Case No. 12-21085
Chapter 11

AMENDED - STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ 6,766.49
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
TOTAL	\$ 6,766.49

State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$ 0.00

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ 29,902,534.86
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.		\$ 19,236.32
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 0.00
4. Total from Schedule F		\$ 3,903,380.08
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 33,805,914.94

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Western Biomass Energy LLC
Debtor

Case No. 12-21085
(If known)

AMENDED - DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I **Thomas Bolan**, the Manager of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 27 sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date 1/11/2013

Signature: s/ Thomas Bolan
Thomas Bolan Manager
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

UNITED STATES BANKRUPTCY COURT
District of Wyoming

In re: Western Biomass Energy LLC,
Debtor

Case No. 12-21085
(If known)

AMENDED - STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
40,451.44	2010 Income	2010
10,614.00	2011 Income	2011

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
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3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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See Attachment C

*Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Blue Sugars Corporation 525 University Loop, #111 Rapid City, SD 57701 affiliate	2/21/12, 10/12/12, 10/26/12, 10/30/12	120,000.00	30,495,867.43

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATIO	STATUS OR DISPOSITION
Midwest Renewable Energy, LLC Collections v Western Biomass Energy, et.al		District Court Douglas County, Nebraska	pending
11-0004143			

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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Payments in the Last 90 Days

August 2012 through October 2012

Name & Address of Creditor	Dates of Payments / Transfers	Amount Paid or Value of Transfers	Amount Still Owing at 10/31/12
Airgas Intermountain Inc PO Box 7430 Pasedena CA 91109-7430	Past 90 days	7,434.00	6,879.66
Blue Cross Blue Shield of Wyoming PO Box 2266 Cheyenne WY 82003-226	Past 90 days	6,725.30	6,732.80
Excalibur PO Box 1230 Texarkana, TX 75504	Past 90 days	6,200.00	-
Flottweg Separation Tech, Inc PO Box 635920 Cincinnati, OH 45263-5920	Past 90 days	7,500.00	-
IPFS Corporation 1001 Winstead Drive, Suite 500 Cary, NC 27513	Past 90 days	11,484.57	-
Joe's Food Center PO Box 770 Upton WY 82730-0770	Past 90 days	6,397.40	1,904.62
Kimball Midwest Dept. L-2780 Columbus, OH 43260-2780	Past 90 days	6,616.31	10,602.90
MGTC INC. PO Box 730467 Dallas TX 75373-0467	Past 90 days	35,309.53	10,589.15
Miller Fabrication LLC Department 254 PO Box 4652 Houston, TX 77210-4652	Past 90 days	90,423.20	145,779.53
Novozymes North America, Inc. PO Box 7247-7554 Philadelphia PA 19170-7554	Past 90 days	23,890.00	-

Powder River Energy Corporation P.O. Box 930 Sundance, WY 82729-0930	Past 90 days	28,298.28	36,622.32
Robert's Machine & Repair 19652 US Highway 14 Sundance WY 82729	Past 90 days	6,410.88	56.33
Security National Bank of Omaha Attn. Keith McCormick PO Box 31400 Omaha, NE 68131-0400	Past 90 days	51,843.01	1,032,856.57
Tech-Flow PO Box 219 Layton UT 84041	Past 90 days	5,889.62	2,796.15
Tiger Transfer, LLC PO Box 255 Upton, WY 82730	Past 90 days	7,500.00	2,625.00
Upton Co-Op Association PO Box 210 Upton, WY 82730	Past 90 days	9,390.75	722.96
Vincent Corporation 2810 E. 5th Ave. Tampa, FL 33605	Past 90 days	6,520.00	-
Western Industrial Contractors 14805 East Moncrieff Place Aurora, CO 80011	Past 90 days	60,000.00	989,397.09
Willis of Minnesota, Inc. 62452 Collections Center Drive Chicago, IL 60693-0624	Past 90 days	22,726.01	-

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND ADDRESS OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
2008 Loadmax 40GN Flatbed Trailer	Trailer fire while in transit on highway; cause undetermined.	11/09/2011
\$8,470.00 (trailer was repurchased at salvage price of \$800 for use on plant property)	yes covered by insurance minus \$500.00 deductible	

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Winship & Winship PC PO Box 548 Casper, WY 82602	10/31/2012	Pre-petition Attorney Fees \$2530.00
Winship & Winship PC PO Box 548 Casper, WY 82602	10/15/2012	Attorney Fee \$22,470.00 Filing Fee \$1,046.00

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Aaron Equipment Co. PO Box 80 Bensenville, IL 60106 none	09/27/2012	Extruder \$130,000.00
Chris Fagg 1710 Gray Blvd Newcastle, WY 82701 employee	10/31/2012	1994 Ford Pick up \$2800.00
Hydroblasters, Inc. 2510 40th Street N., Wisconsin Rapids, WI 54494 none	10/19/2012	Hydroblaster \$50,000.00
Midwest Equipment 976 West 12th Street St. Charles, MN 55972 none	01/26/2012	Forklift \$10,000.00

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR INTEREST IN PROPERTY

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITOR	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
Blue Sugars Corporation 525 University Loop, #111 Rapid City, SD 57701	10/31/2012	500.00
Blue Sugars Corporation 525 University Loop, #111 Rapid City, SD 57701	10/23/2012	500.00
Blue Sugars Corporation 525 University Loop, #111 Rapid City, SD 57701	09/30/2012	9,800.00

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

LAST FOUR DIGITS

NAME	OF SOCIAL SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

Patty Sharp

2/14/2012 to current

Paul Grubic

11/16/2008-9/9/2011

Sondra Bray

8/24/2011-2/24/2012

None b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

EKS&H

7979 E Tufts Ave, #400
Denver, CO 80237

CY 2010-2011 audits

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

Security National Bank of Omaha
PO Box 31400
Omaha, Ne 68131-0400

09/01/2012

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
08/31/2012	Karl Charron	157,033.17

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
08/31/2012	Thomas Bolan Blue Sugars Corp 525 University Loop, #111 Rapid City, SD 57701

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Blue Sugars 525 University Loop, #111 Rapid City, SD 57701	Investor	64.0%

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * *

[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 1/11/2013

Signature s/ Thomas Bolan

Thomas Bolan, Manager

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

 continuation sheets attached